

DIASORIN S.P.A.
€500,000,000 ZERO COUPON EQUITY LINKED BONDS DUE 2028
(ISIN: XS2339426004; COMMON CODE: 233942600
(THE “CONVERTIBLE BONDS”)

SUBSCRIPTION FORM

OPTION AND PRE-EMPTION OFFER OF NO. 943.617 **DIASORIN SHARES** FOR WHICH THE WITHDRAWAL RIGHT WAS EXERCISED
Offer ratio: **1 Share** at a price of **Euro 103.05** for every 58 option rights held
Offer period: from **31 March 2025** to **30 April 2025**

This subscription form is to be sent directly to SPAFID S.P.A. (acting on behalf of Diasorin S.p.A.) accompanied with Bondholder proof of holding in the form disclosed in the offer notice).

To: **Diasorin S.p.A.** c/o: **SPAFID S.p.A.**, Foro Buonaparte, 10 – 10121 Milan via registered letter
(or via certified email at: affarisocietari.pec@legal.diasorin.it)

I, THE UNDERSIGNED,

(name of Bondholder (individual or entity at beneficial ownership level) holding Convertible Bonds issued by Diasorin S.p.A.):

tax code/VAT no

If individual, date of birth place of birth (city).....

nationality resident in/registered office (city)

at (street address)

Contact email address:

Nominal amount of Convertible Bonds held as of record date (as defined in the offer notice) 2025: €.....

Clearing System where Convertible Bonds are held (delete as appropriate): [Euroclear] [Clearstream]

DECLARE:

- that I am aware of the offer of shares of Diasorin S.p.A. (“**Diasorin**” or the “**Company**”), on an option and pre-emptive right basis, in relation to which the withdrawal right was exercised (the “**Shares**”), filed with the Companies’ Register of Vercelli pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code on 31 March 2025 and made available on the same date on the Company’s website at <https://int.diasorin.com/en> (Section “Company/Governance/Shareholders’ meeting/2025”) (the “**Offer**”), as well as published in the daily newspaper “La Stampa” on 1 April 2025, and that I fully accept the terms and conditions provided therein;
- that I hold bonds of the Convertible Bonds issued by Diasorin on 5 May 2021 to which option rights are granted, as specified below (the “**Option Rights**”);
- that I understand that subscription to the Offer is irrevocable;
- that (1) I am resident and physically present in Italy; or (2) I am resident and physically present in one of the Member States of the European Union (other than Italy) and I am a qualified investor as defined under the Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017; or (3) I am not resident in a country referred to in point (2) above and I am resident and physically present in a country where the offer of securities described herein does not require regulatory authorization and I am entitled to purchase the Shares, as described below, without being subject to any legal restriction and without any further action required by Diasorin.

AS HOLDER OF	No.	Option Right s
I EXERCISE	No.	Option Rights (the number of option rights shall be equal to or a multiple of 58)
I INTEND TO PURCHASE	:	Only if the result is less than 1, it shall be rounded up to the next unit.
	no. x€ 103.05	Shares at a price per share of
FOR WHICH I UNDERTAKE TO PAY	€	on the date which is to be announced (the “ Settlement Date ”)

I also **REQUEST** to purchase, on a **PRE-EMPTIVE RIGHT** basis, pursuant to Article 2437-*quater*, paragraph 2, of the Italian Civil Code,
remaining unsold at the end of the Offer period at a price per share equal to

No. **Shares**
x€ 103.05

FOR WHICH I UNDERTAKE TO PAY, on the Settlement Date which is to be announced,

€

I UNDERSTAND that, should the number of Shares remained unsold (the "**Residual Shares**") at the end of the Offer Period (as defined in the offer notice) be lower than the total number of shares requested through the exercise of pre-emptive rights, an allotment will be made among entitled persons that exercised their pre-emptive rights pro rata to the number of Option Rights held by each of them, as indicated above, and that the overall number of Shares allotted to me within the Offer and under pre-emption will be communicated within the Settlement Date by my depository intermediary, to whom

I ISSUE irrevocable authorization to pay Diasorin the full purchase amount, as determined above, for the purchase of the Shares, on the understanding that payment of the above aggregate purchase price and the settlement of the purchased Shares will occur on the Settlement Date, which is to be announced.

I UNDERSTAND that the Offer and the consequent exercise of option and pre-emptive rights are conditional upon unfulfillment (absent the waiver by the Company) of the following condition subsequent:

"that the positive difference (if any) between (x) the unitary withdrawal price of Diasorin shares to be paid to withdrawing shareholders (equal to Euro 103.05) and (y) the closing price of Diasorin shares on the last day of the offer period, multiplied by the number of Diasorin withdrawn shares to be purchased by Diasorin, exceeds, in aggregate, the amount of Euro 5,000,000.00".

Therefore, should – upon conclusion of the Offer – the Company take note of the fulfillment of the aforesaid condition subsequent and not waive it, the Offer and the exercise of the option and pre-emptive rights would cease to be effective.

I CONFIRM, under my responsibility, to all legal effects, the accuracy of the data contained in this subscription form.

(date) (signature of subscriber or authorized representative, in case of a legal person)

Personal details of individual signing on behalf of Bondholder

(First name and surname).....	position: :.....
date of birth	place of birth (city)
resident in (city)	at (street address).....
Contact email address:	

Annex: Proof of holding

This document may not be distributed in any jurisdiction where the offer described herein would be prohibited without a specific authorization or exemption

Annex 1

(Bondholder proof of holding with subscription form)